บริษัท บีซีพีจี จำกัด (มหาชน)
สำนักงานใหญ่ : 2098 อาคารเอ็ม ทาวเวอร์ ชั้น 12
ถนนสุขุมวิท แขวงพระโขนงใต้ เขตพระโขนง
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- TRANSLATION -

Additional Questions from Shareholders at the Extraordinary General Meeting of Shareholders No. 1/2026

As the Extraordinary General Meeting of Shareholders No. 1/2026 of BCPG Public Company Limited (the "Company") was held on 7 July 2026 via electronic media (E-Meeting), the Company has compiled the questions submitted by shareholders that were not addressed during the meeting and hereby provides the responses for publication on the Company's website. The details are as follows:

Mr. Chaisit Arammongkolvichai (Shareholder) : The IFA used a historical average Spark Spread assumption of 19.04 $/MWh and capped the Capacity Margin assumption at 325 $/MWh-day. However, the U.S. power market (PJM) is currently facing a generation capacity shortage driven by AI data centers, resulting in record-high Capacity Auction prices (exceeding USD 300–400/MW-day in certain zones). Does the use of such conservative assumptions by the IFA result in the calculated Fair Value being lower than the project's actual fair value?

Independent Financial Advisor : With respect to the capacity margin, the IFA based its assumptions on the capacity margin rates that Hamilton had already been approved by the PJM. These approved rates are fixed at 270 $/MW-day for 2026, 329 $/MW-day for 2027, and 333 $/MW-day for 2028. Thereafter, the IFA refers the maximum preliminary Capacity Margin rates announced by PJM for the 2028–2030 period in order to reflect the most recent market pricing, which already reflects supply and demand conditions in the PJM market.

With respect to the Spark Spread assumptions, the IFA used the average of the most recent year's data to reflect the current supply and demand conditions.

Mr. Chaisit Arammongkolvichai (Shareholder)	:	What is the expected timeline for the completion of the transaction, and in which quarter does the Company expect to recognize the gain from the disposal?
Mr. Rawee Boonsinsukh	:	The Company expects to complete the share transfer, receive the purchase consideration, and recognize the gain from the disposal within the third quarter of 2026.
Mr. Chaisit Arammongkolvichai (Shareholder)	:	How much profit did the Hamilton Projects contribute to the Group during the past year and the first quarter of 2026, and what percentage of the Group's total profit did this represent?
Mr. Rawee Boonsinsukh	:	In the first quarter of 2026, the Hamilton Projects contributed the share of profit recognized based on the proportion of shareholding (before the deduction of applicable U.S. income taxes) in approximately THB 400 million, or approximately 24% of the Company's EBITDA from normal operations.
Mr. Chaisit Arammongkolvichai (Shareholder)	:	Does the Company foresee any opportunities to make additional investments in power plants in the United States of America?
Mr. Rawee Boonsinsukh	:	The Company considers investments without excluding opportunities in any particular country. The U.S. energy market has a positive outlook due to increasing electricity demand, particularly from the expansion of Data Centers and AI. On the other hand, the U.S. energy market also has high risks and volatility arising from policy uncertainty and the level of Renewable Penetration. The Company will carefully consider and be more selective by considering and comparing factors relating to portfolio diversification and returns.